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## June Special Dinner Meeting “Hot Issues in Investment, Estate, & Retirement Income Planning”

**Sponsored by: Federated Investors, Peter Siconolfi, (800) 543-3593 x5175**

**When:** Wednesday, June 14, 2006  
**Where:** Baruch College ♦ 151 East 25<sup>th</sup> St., (near Lexington Avenue)  
 Library Building, 7<sup>th</sup> floor, Room 750 ♦ New York City  
**Time:** 4:45 – 5:15 Network  
 5:15 – 5:30 Get Dinner & Seated  
 5:30 – 5:45 Opening and Sponsor  
 5:45 – 7:30 Discussion Groups  
**Credits:** This meeting has been accepted for 2 CFP® CE Credits by the CFP® Board of Standards.

Our facilitator will be David Frisch, CPA, CFP®, PFS from Frisch Financial Group, Inc. The format will be multiple discussion groups on various hot topics regarding Estate, Investment, and Retirement Income Planning. This will be a unique interactive discussion with your peers and an opportunity to share knowledge, insights and experience on these vital topics. Each discussion group will be lead by a host who is a member with expertise in a specific planning area. We invite our chapter members for a complimentary dinner and stimulating after dinner conversations. Visit our website at [www.fpany.org](http://www.fpany.org) for a listing of all the discussion topics in each planning area.



**Hot Dinner Buffet:**

Chicken Breast stuffed with Sundried Tomatoes and Basil  
 Pan Seared Filet of Salmon with Beurre Blanc  
 Tournedos of Beef with Wild Mushrooms and Tawny Port

**Served with the following accompaniments:**

Fresh Vegetable Medley ♦ Rice Pilaf  
 Garden Salad with dressing on the side ♦ Fresh Baked Dinner rolls with Whipped Butter  
 Coffee, Tea & Decaf ♦ Assorted Soda & Bottled Water  
 And a delicious desert



### REGISTER TODAY for Wednesday, June 14, 2006 at 4:45PM

- FPANY Chapter Member (pre-registration) - Free\*    Non Chapter member or Non FPA Member - \$50    NAPFA Members - \$30  
 Onsite Registration - \$20 - **PLEASE NOTE** - Members must pre-register for this meeting by Monday, June 12<sup>th</sup>, or you will be charged \$20. Please be courteous and make every effort to attend or call our office at (877) 773-7269 to cancel.

Name \_\_\_\_\_ Firm \_\_\_\_\_

Address \_\_\_\_\_ Phone (day) \_\_\_\_\_

\_\_\_\_\_ CFP® License # (For CE Credits, Please no SS#) \_\_\_\_\_

Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

(Required in order to receive a confirmation)

MC  Visa  AMEX Credit Card # \_\_\_\_\_ Exp date \_\_\_\_\_

Name on Card \_\_\_\_\_ Signature \_\_\_\_\_

**To Register:** Fill out form and fax to 212-658-9880 or e-mail this information to: [Reserve@fpany.org](mailto:Reserve@fpany.org)  
 Be sure to include your email address. Registration confirmations are by email only!

*\*This event is Free to FPANY members that paid their local dues assessment.*